

Nine-month Report 2008

1 January – 30 September



+++ Key Figures Q3/2008



in € million	Q3/08	Q3/07	Change	9M/08	9M/07	Change
Sales and order position						
Order entry	24.8	31.3	-20.8%	111.2	95.5	16.4%
Order backlog as of 09/30	_	_		85.7	72.0	19.0%
Total sales	34.6	22.3	55.2%	104.3	98.7	5.7%
Sales margin	-48.0%	-23.6%		-15.6%	0.2%	
Gross profit	0.8	9.2	-91.3%	27.8	43.2	-35.6%
Gross margin	2.2%	41.4%		26.7%	43.8%	
Cost of sales	33.8	13.1	158.0%	76.4	55.4	37.9%
EBITDA	-2.3	-3.9	41.0%	0.4	5.1	-92.2%
EBITDA margin	-6.5%	-17.3%		0.4%	5.1%	
EBIT	-17.1	-4.9	-249.0%	-16.5	1.3	> -1,000.0%
EBIT margin	-49.3%	-21.8%		-15.9%	1.3%	
Earnings after tax	-16.6	-5.3	-213.2%	-16.3	0.2	> -1,000.0%
Basic earnings per share	-0.98	-0.31	-216.1%	-0.96	0.01	> -1,000.0%
Balance sheet						
Equity	_	_		88.1	99.1	-11.1%
Equity ratio	_	_		58.0%	68.1%	
Return on equity	-0.7%	1.9%		-18.5%	0.2%	
Balance sheet total	_	_		152.0	145.6	4.4%
Net cash	_	_		1.5	8.3	-81.9%
Free cash flow	-2.6*	-3.1	-16.1%	-6.6*	-7.2	8.3%
Further key figures						
Investments	1.5	2.8	-46.4%	7.9	6.9	14.5%
Investment ratio	4.4%	12.7%		7.6%	7.0%	
Depreciation	14.8	1.0	> 1,000.0%	17.0	3.8	347,4%
Employees as of 09/31	_	_		705	732	-3.7%

^{*)} without consideration of purchased/disposed available-for-sale securities

+ Contents

Contact



02	Foreword Foreword by the Management Board
02	
	Highlights
06	Highlights
	Investor Relations
08	Investor Relations
10	The SUSS MicroTec Share
11	Shareholder Structure as of October 31, 2008
11	Shareholder Ownership of Officers and Related Persons as of September 30, 2008
	Sales and Earnings
12	Overview
14	Sales and Orders Position by Regions
15	Lithography Division
16	Substrate Bonder Division
17	Test Systems Division
18	Others Division
19	Device Bonder Division
	Financial Statements (IFRS)
20	Consolidated Statement of Income
24	Consolidated Balance Sheet
26	Consolidated Statement of Cash Flows
28	Consolidated Statement of Shareholders' Equity
30	Segment Reporting
32	Selected Explanatory Notes
	Service
39	Legal Structure of the Group
40	Corporate Calendar 2008
	Imprint

+ + Foreword by the Management Board

DEAR SHAREHOLDERS, LADIES AND GENTLEMEN,

In the 2008 Interim Report, we used this space to remark that we expected the second half of the year to be characterized by lower order entry. However, at that time we assumed a figure well in excess of EUR 30 million for the third quarter. In fact, in the third quarter, we achieved an unsatisfactory EUR 24.7 million, below last year's total of EUR 31.3 million. Nevertheless, despite negative trends in the sector overall, SUSS MicroTec was able to hold its own in terms of sales and order entry during the first nine months of the year. Sales of EUR 104.3 million during the nine-month period exceeded last year's total of EUR 98.7 million by approximately six percent, thereby reaching the anticipated range. Third-quarter sales of EUR 34.6 million even surpassed the comparable total of EUR 22.3 million a year ago by approximately 55 percent.

The nine-month result and projected earnings for the full year were both diminished by extraordinary expenses, particularly for intangible assets, of EUR 18.3 million. The generally sound operating performance with earnings before interest and taxes (EBIT) of EUR 1.8 million net of extraordinary expenses was impaired by write-downs, of which only EUR 0.8 million was reflected in cash.

The one-time extraordinary expenses consist of the following essential components:

+ Write-downs of capitalized development costs for C4NP of EUR 8.0 million. Of course, our conviction regarding the value of C4NP technology remains undiminished. However, other than the initial installation at IBM, it is unlikely that we will be able to gain another customer for this technology during the remaining months of 2008. Based on the related impairment test, we have completely written off the remaining capitalized development costs totaling EUR 8.0 million in addition to the planned write-downs of EUR 0.4 million.

HIGHLIGHTS +

INVESTOR RELATIONS +

SALES AND EARNINGS +

FINANCIAL REPORT +

SERVICE +





MICHAEL KNOPP
Chief Financial Officer

CHRISTIAN SCHUBERT
Member of the Board

- + Amortization of goodwill associated with the American subsidiary Image Technology Inc. of EUR 4.4 million. The significantly weaker performance in terms of sales and net income were attributable to two factors: problems involving a key customer with sustained negative implications for business prospects as well as an extremely difficult market environment for the Mask business line. Given already implemented cost-saving measures at Image Technology, we believe that we have created the foundation for successful future performance, albeit at a sharply reduced sales level. However, under these circumstances, a corresponding correction of the balance-sheet value for goodwill was necessary.
- + Depreciation of inventories of EUR 2.7 million. In the process of carefully analyzing all of the Group's inventories and supplies, we were compelled to readjust the value of raw materials, supplies, and consumables particularly at our American subsidiary. In addition, we have written off demo machines, which were no longer in a condition to be sold.
- + Restructuring costs of EUR o.8 million. In particular, these include provisions for severance payments related to personnel measures which were already implemented.
- Value adjustment for a customer-specific project of EUR 1.9 million. For reasons of prudence, we must set aside appropriate provisions for a specific customer project to cover all conceivable related risks. We are currently seeking an amicable settlement.
- + Others comprising EUR 0.5 million.

+ + + SUSS MICROTEC AG NINE-MONTH REPORT 2008 + + + +

In view of the gloomy economic outlook, we have introduced additional comprehensive cost-reduction and restructuring measures. The cost-reduction measures encompass a Group-wide hiring freeze, general curtailment of travel activities not related to a specific customer project, extremely restrictive budgeting for external service providers, and re-examination and re-approval of all investment projects. Last but not least, management and parts of the staff are foregoing vacation. As a result of restructuring measures already partially implemented in recent weeks, the number of employees was reduced from 732 (June 30, 2008) to 705 as of September 30, 2008 and is expected to continue to decline to approximately 690 by the end of 2008.

Management is paying particular attention to improving the liquidity and in particular the management of our working capital. Here, we still have a long way to go in order to achieve our internal guidelines. In keeping with these guidelines, however, considerable liquidity reserves remain idle in working capital. Thus we have systematically undertaken numerous measures, for example the sale of demo machines. Initial successes are already noticeable. Since the start of the program in the beginning of August 2008, we have booked corresponding orders totaling approximately EUR 3 million, which for the most part will be recorded in sales in 2009.

We will retain the Company's fundamental strategic focus on the growth markets of MEMS, advanced packaging, 3D integration, and compound semiconductors. Our paramount goal is to take more rapid and decisive action within these markets. From our strong market and technological position, we shall adjust to generally weakening market conditions. We then intend to benefit fully from a subsequent market recovery. In order to position the Group for sustainable success, Mr. Christian Schubert joined the Management Board team on October 2, 2008. He is assuming the duties of a COO on an interim basis.

Foreword	(+					
HIGHLIGHTS	+	+	+	+	+	+	
INVESTOR RELATIONS	+				+		
SALES AND EARNINGS	+	+			+		
FINANCIAL REPORT	+						
SERVICE	+						

Based on the excellent order backlog of EUR 85.7 million, we expect significantly improved sales in the fourth quarter compared to previous quarters. The order backlog extends well into the first quarter of 2009. For all of 2008, SUSS MicroTec projects sales between EUR 142 million and EUR 145 million and positive EBIT prior to extraordinary expenses in the EUR 5 million to EUR 6 million range. Including the extraordinary expenses, 2008 EBIT is expected to amount to EUR -12.3 million to EUR -13.3 million.

Garching, Germany, November 2008

Michael Knopp Chief Financial Officer Christian Schubert Member of the Board

a Gast

++ Highlights

300mm Mask Aligner for 3D Packaging Unveiled at SEMICON West

At SEMICON West, which took place on July 15–17, 2008 in San Francisco, USA, SUSS MicroTec unveiled the second generation of its MA300 Production Mask Aligner to industry experts. Equipped with additional functionality and increased capacity, the new 300 mm system is particularly well suited for the 3D packaging growth market. Ever-increasing demands on the power density of chips along with shrinking chip size and strong cost pressures require new packaging technologies. 3D packaging, which is used to manufacture components for multifunctional cellular telephones and supercomputers, represents a significant trend in the area of advanced packaging. These technologies require cost-effective lithography solutions with precise alignment accuracy. In addition to highly precise top-side alignment, the new MA300 generation enables bottom-side and infrared (IR) alignment, thereby facilitating the processing of double-sided structured wafers.

SUSS Introduces New XBC Production Wafer Bonder for CMOS Image Sensors

At SEMICON Taiwan, which took place on September 9–11, 2008 in Taipei, SUSS MicroTec gave trade visitors the opportunity to learn more about the world's first wafer bonder product family specifically designed for the manufacturing of CMOS image sensors. The new XBC300 is distinguished not only by its high throughput capacity, but also by its ability to perform a wide range of wafer bonding processes on the smallest production footprint in the market today. Thanks to these features, SUSS MicroTec's 300 mm Wafer Bonder helps to optimize the cost of ownership and, thus, is particularly well suited for CMOS image sensor applications.

FOREWORD	+						
HIGHLIGHTS	(+	+	+	+	+	
INVESTOR RELATIONS	+				+		
SALES AND EARNINGS	+	+			+		
FINANCIAL REPORT	+						
SERVICE	+						







SUSS Test System with integrated ProbeShield®-Technology



Latest automated Wafer Bonder specifically designed for integration and packaging of CMOS-image sensors

300mm ProbeShield System from SUSS MicroTec Chosen over Competition in Head-to-Head Comparison

In early September, Dresden-based SUSS MicroTec Test Systems GmbH announced that it had received an order for the PA300PS with ProbeShield® Technology from a major Asian semiconductor memory manufacturer. The decision in favor of SUSS MicroTec's 300 mm test system followed a six-month, systematic, head-to-head comparison with market-leading test solutions for device characterization and wafer-level reliability tests. In the series of tests, SUSS MicroTec's ProbeShield® Technology consistently outperformed the competitive solutions, leading to its ultimate selection. ProbeShield® Technology creates a measurement environment free of any electromagnetic radiation and radio-frequency interference. This sharply increases measurement accuracy, in turn shortening development times for new technologies and expediting the time to market

American SUSS MicroTec Subsidiary Achieves ISO Certification

Following the ISO certification of SUSS MicroTec Lithography GmbH at the turn of 2007/2008, another SUSS MicroTec subsidiary was granted the globally recognized ISO 9001 certification in mid-September. SUSS MicroTec Inc., based in Waterbury, Vermont, is not only headquarters for the Bonder division, but also the North American sales and service site for all SUSS MicroTec products. The American subsidiary's achievement validates the reliability, process and system orientation, efficiency, and sustainability of SUSS MicroTec's company-wide quality management systems.

+++ Investor Relations

Changes in the Management Board

Effective October 2, 2008, the Supervisory Board of SUSS MicroTec AG appointed Mr. Christian Schubert as a new Member of the Management Board. Mr. Schubert succeeds Dr. Stefan Schneidewind, who was asked to step down due to differences of opinion regarding the future strategic direction of the Company. Mr. Schubert brings extensive experience from executive and management positions in the areas of electrical engineering, electronics, and the automotive industry. The native of Amberg, Germany served as a Member of the Management Board of InTiCa Systems AG (inductive components) where he was responsible for optimizing and redirecting business processes and structures to spur the future growth of the company.

Mr. Schubert has assumed the Management Board position on an interim basis. His authority will correspond to that of a COO, with particular focus on the areas of operations, structures, and processes. In the medium term, an individual with a technical background will be added to the Management Board.

Foreword	+	+	+		+		
HIGHLIGHTS	+	+	+	+	+	+	
Investor Relations	(+)-				+		
SALES AND EARNINGS	+	+			+		
FINANCIAL REPORT	+						
SERVICE	+						

SUSS MicroTec Remains Committed to the Test Systems Division

Following SUSS MicroTec AG's decision to divest the non-core Device Bonder Division in the 2007 fiscal year, the Management Board undertook a comprehensive review of its strategic options for a possible separation from its Test Systems Division in the first half of 2008. During a comprehensive sales process that extended over many weeks, the testing unit was analyzed and valued on a fundamental basis. As a result, it once again became clear that thanks to its technologically leading product range for failure analysis and device characterization applications the Dresden-based subsidiary is excellently positioned. However, the inspection of bids from several interested parties after the review indicated that in the current difficult investment environment no mutually acceptable offer could be found. Therefore, the Management Board of SUSS MicroTec AG decided against a sale and instead introduced necessary measures to return rapidly to profitability.

The SUSS MicroTec Share

Despite a sustained difficult market environment, the SUSS MicroTec share performed better than the TecDAX select index of technology shares or the Prime IG Semiconductor sector index. Nevertheless, the share declined by approximately 25%.

Performance of the SUSS MicroTec Share in 2008

Price of the SUSS MicroTec share on January 1, 2008: \in 4.29

Price of the TecDAX on January 1, 2008: € 974.19

Price of the Prime IG Semiconductor on January 1, 2008: € 124.17

- SUSS MicroTec, indexed
- TecDAX
- Prime IG Semiconductor, indexed



Shareholder Structure as of October 31, 2008



Shareholder Ownership of Officers and Related Persons as of September 30, 2008

Management Board	Shares	Options
Dr. Stefan Schneidewind*	18,278	150,000
Michael Knopp	5,000	30,000
Christian Schubert**	0	0
Supervisory Board	Shares	Options
Dr. Franz Richter	101,040	0
Dr. Stefan Reineck	1,600	40,000

^{*} Member of the Board until October 2, 2008

^{**} Member of the Board since October 2, 2008

+++ Sales and Earnings

Overview

In the first nine months of the 2008 fiscal year, SUSS MicroTec was able to hold its own in terms of sales and order entry against the negative industry trend. During the nine-month period, sales of €104.3 million exceeded last year's €98.7 million by approximately six percent. Third-quarter sales of €34.6 million surpassed the comparable figure from last year of €22.3 million by an impressive 55 percent. Thus, SUSS MicroTec was able to develop better than the market, but the Company also benefited from the order backlog that had accumulated in previous quarters. As of September 30, 2008, the backlog amounted to €85.7 million (September 30, 2007: €72.0 million), thus, approximately 19 percent higher than a year ago.

Order entry during these nine months totaled \in 111.2 million, compared to \in 95.5 million in the comparable period last year. However, in line with expectations after three consecutive strong quarters, SUSS MicroTec recorded lower order entry of \in 24.7 million in the third quarter (Q3 2007: \in 31.3 million).

However, earnings before interest and taxes (EBIT) in the nine-month period were reduced by extraordinary expenses of € 18.3 million for the impairment of intangible assets, of which only € 0.8 million was reflected in cash.

Operating result (EBIT) without extraordinary expenses amounted €1.8 million in the nine-month period. However, including these expenses it came to €-16.5 million.

The extraordinary expenses consisted of the following essential components:

- + Write-downs on capitalized development costs for C4NP amounting to € 8.0 million.
- + Amortization of goodwill of the subsidiary Image Technology Inc. calculated at € 4.4 million.
- + Depreciation on inventories coming to € 2.7 million.
- + Restructuring costs consisting of € o.8 million.
- + Value adjustment for a customer-specific project equaling € 1.9 million.
- + Others comprised of € 0.5 million.



Against this backdrop, earnings after taxes (EAT) declined in the nine-month comparison from € 0.2 million to € -16.3 million in 2008.

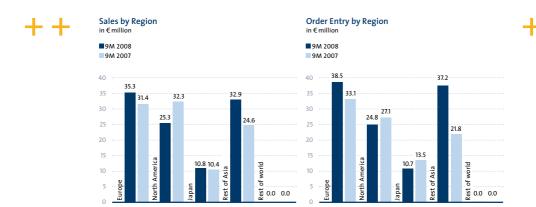
As of September 30, 2008, SUSS MicroTec had cash and cash equivalents of € 15.3 million at its disposal. On the same date, the net cash position amounted to € 1.5 million (September 30, 2007: € 8.3 million). Cash flow from operating activities improved in the annual comparison by € 0.6 million. However, cash flow from operating activities for the nine-month period remained slightly negative at € -0.6 million (9M, 2007: € -1.2 million). The primary reason for this was the increase in working capital resulting from the higher order backlog. In the first nine months, free cash flow prior to consideration of securities acquisitions of € 4.5 million (9M 2007: € 0.0 million) amounted to € -6.6 million (9M 2007: € -7.2 million).

In view of the gloomy economic outlook, the Management Board introduced comprehensive cost-reduction and restructuring measures. As a result of restructuring measures already implemented in recent weeks, the number of employees was reduced from 732 (June 30, 2008) to 705 as of September 30, 2008 and is expected to continue to decline to approximately 690 by the end of 2008.

Sales and Orders Position by Region

During this nine-month period, the distribution of sales by region exhibited an overall positive development in the regions of Europe with € 35.3 million (9M 2007: € 31.4 million), Japan with € 10.8 million (9M 2007: € 10.4 million), and Rest of Asia with € 32.9 million (9M 2007: € 24.6 million). Only North America with € 25.3 million (9M 2007: € 32.3 million) registered an annual sales decline of approximately 22 percent.

Viewing the regional order entry continues to demonstrate good growth rates in the regions of Europe with € 38.5 million (9M 2007: € 33.1 million; +16.0%) and Rest of Asia with € 37.2 million (9M 2007: € 21.8 million; +71.0%). However, the regions of Japan with € 10.7 million (9M 2007: € 13.5 million) as well as North America with € 24.8 million (9M 2007: 27.1 million) recorded order declines of approximately 21 percent and 9 percent, respectively.



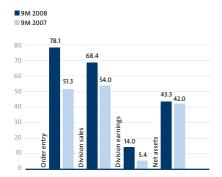


Lithography Division

During the first nine months of the current fiscal year, SUSS MicroTec's core business area, lithography, generated sales of € 68.4 million (9M 2007: € 54.0 million), thus surpassing last year's amount by approximately 27 percent. In the nine-month comparison, order entry improved by approximately 52 percent to € 78.1 million (9M 2007: € 51.3 million). The third quarter of 2008 saw orders primarily for the Mask Aligner and Coater lines for MEMS applications as well as for the compound semiconductor (LED) market.

The division earnings improved sharply in the annual comparison by approximately 159 percent to €14.0 million (9M 2007: €5.4 million). Along with much higher sales, lower sales and administrative costs had a positive effect on the earnings. Above all, a well-coordinated product portfolio with a compelling cost of ownership accounts for the outstanding performance of the Lithography division, despite negative trends in the industry sector.

Lithography Division Overview in € million

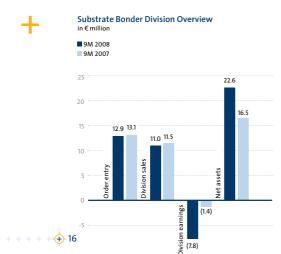




Substrate Bonder Division

During the first nine months of the current fiscal year, the Substrate Bonder division displayed relatively flat sales and order entry, thus, remaining well below expectations. At € 11.0 million, sales in the first nine months were approximately four percent lower than a year ago (9M 2007: € 11.5 million). Order entry in the nine-month period totaled € 12.9 million (9M 2007: € 13.1 million).

Earnings in the nine-month period of € -7.8 million (9M 2007: € -1.4 million) were marred by extraordinary expenses of € 3.8 million. The extraordinary expenses consisted of extraordinary write-downs of raw materials, supplies, consumables, and demo equipment of € 1.7 million as well as value adjustments for a customer-specific project of € 1.9 million. Furthermore, restructuring costs of € 0.1 million weighed on the result.







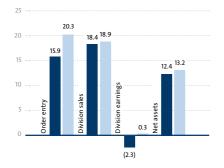
Test Systems Division

In the first nine months of 2008, the Test Systems division generated sales of € 18.4 million following € 18.9 million in the corresponding period last year. Order entry totaled € 15.9 million, thus approximately 21 percent below the comparable amount a year ago (9M 2007: € 20.3 million). Significantly lower orders were attributable to the ongoing difficult market environment in the testing systems sector.

Negative earnings for the division of \in -2.3 million were \in 2.6 million lower in the period comparison. The reason for this was extraordinary expenses totaling \in 1.1 million. These expenses consisted primarily of extraordinary write-downs for raw materials, supplies, consumables, and demo equipment of \in 0.5 million and restructuring costs of \in 0.3 million. Sustained margin compression exerted additional pressure on the division earnings.

Test Systems Division Overview in € million







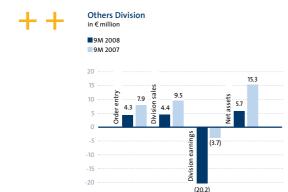
17 + + + + + + +

+ + + SUSS MICROTEC AG NINE-MONTH REPORT 2008 + + + +

Others Division

The Others division consists of the Photo Mask, Micro-optics, and C4NP business lines and also encompasses the holding functions. Sales and order entry in this division moved lower in the first nine months of the current fiscal year. In the nine-month comparison, sales declined by \in 5.1 million to \in 4.4 million (9M 2007: \in 9.5 million). Order entry fell by \in 3.6 million to \in 4.3 million (9M 2007: \in 7.9 million).

The division earnings of \in -20.2 million reflected not only a lower contribution from sales, but also extraordinary expenses of \in 12.9 million. Of that amount, \in 8.0 million related to the write-downs of capitalized development costs for C4NP and \in 4.4 million related to the amortization of goodwill associated with the Image Technology Inc. subsidiary based in Palo Alto, California. Furthermore, restructuring costs of \in 0.4 million harmed the division earnings.







Although the Management Board remains convinced of the value of C4NP technology, it does not expect to gain another customer for this technology for the remainder of 2008 beyond the initial installation at IBM. Consequently, related capitalized development costs were completely written off. In addition, the valuation of the American subsidiary had to be restated in view of a changed sales and earnings situation. The reasons for the much weaker performance were two-fold: problems related to a key customer, which had a sustained impact on business prospects, and the ongoing difficult market environment for the Mask business.

Device Bonder Division

Following the sale of the Device Bonder division in July 2007, sales from the further processing of the remaining order backlog as of the closing date (July 16, 2007) amounted to € 2.1 million in the first nine months of 2008 (9M 2007: € 4.8 million).





+++ Financial Report

Consolidated Statement of Income (IFRS)

		07/01-09/30/2008
		Discontinued
in T€	Continuing operations	operations
Sales	34,659	-69
Cost of sales	-33,709	-113
Gross profit	950	-182
Selling costs	-6,646	0
Research and development costs	-1,991	0
Administration costs	-4,750	-9
Goodwill Impairment	-4,426	0
Other operating income	1,679	1
Other operating expenses	-1,680	0
EBITDA (Earnings before Interest and Taxes, Depreciation and Amortization) Depreciation and amortization of tangible assets, intangible assets and investments in subsidiaries	-2,068	-190
Net income from operations (EBIT)	-16,864	-190
Financial income/expense	-273	0
Income before taxes	-17,137	-190
Income taxes	723	0
Net profit or loss	-16,414	-190
Thereof minority interests	-23	0
Thereof equity holders of SUSS MicroTec	-16,391	-190
Earnings per share		
Basic earnings per share in €	-0.97	-0.01
Diluted earnings per share in €	-0.97	-0.01

+ + + + + + + + + + 20

07/01-09/30/2007

| | | 01/01-05/50/2001 | | |
|---------|--------|------------------|-----------------------|---------|
| | | Discontinued | | |
| Group | | operations | Continuing operations | Group |
| 22,286 | | 1,316 | 20,970 | 34,590 |
| -13,056 | | -689 | -12,367 | -33,822 |
| 9,230 | | 627 | 8,603 | 768 |
| -6,020 | | -121 | -5,899 | -6,646 |
| -1,675 | | -12 | -1,663 | -1,991 |
| -5,307 | | 19 | -5,326 | -4,759 |
| | | | | -4,426 |
| 399 | | 1 | 398 | 1,680 |
| -1,490 | | -4 | -1,486 | -1,680 |
| | | | | |
| | -3,851 | 510 | -4,361 | -2,258 |
| | -1,012 | 0 | -1,012 | -14,796 |
| -4,863 | | 510 | -5,373 | -17,054 |
| 44 | | -17 | 61 | -273 |
| -4,819 | | 493 | -5,312 | -17,327 |
| -446 | | -164 | -282 | 723 |
| -5,265 | | 329 | -5,594 | -16,604 |
| 40 | | 0 | 40 | -23 |
| -5,305 | | 329 | -5,634 | -16,581 |
| | | | | |
| -0.31 | | 0.02 | -0.33 | -0.98 |
| -0.31 | | 0.02 | -0.33 | -0.98 |

Consolidated Statement of Income (IFRS)

01/01-09/30/2008

| in T€ | Continuing operations | Discontinued operations |
|--------------------------------------------------------------|-----------------------|-------------------------|
| Sales | 102,127 | 2,132 |
| Cost of sales | -74,188 | -2,255 |
| Gross profit | 27,939 | -123 |
| Selling costs | -19,767 | -7 |
| Research and development costs | -5,583 | 0 |
| Administration costs | -14,168 | -90 |
| Goodwill Impairment | -4,426 | 0 |
| Other operating income | 3,051 | 0 |
| Other operating expenses | -3,365 | -8 |
| Analysis of net income from operations (EBIT): | | |
| EBITDA (Earnings before Interest and Taxes. | | |
| Depreciation and Amortization) | 651 | -228 |
| Depreciation and amortization of tangible assets, intangible | | |
| assets and investments in subsidiaries | -16,970 | 0 |
| Net income from operations (EBIT) | -16,319 | -228 |
| Financial income/expense | -331 | 0 |
| Income before taxes | -16,650 | -228 |
| Income taxes | 608 | 0 |
| Net profit or loss | -16,042 | -228 |
| Thereof minority interests | -30 | 0 |
| Thereof equity holders of SUSS MicroTec | -16,012 | -228 |
| Earnings per share | | |
| Basic earnings per share in € | -0.95 | -0.01 |
| Diluted earnings per share in € | -0.95 | -0.01 |

01/01/ - 09/30/2007

| | | 01/01/ - 09/30/2007 | | | |
|---------|--------|-------------------------|-----------------------|---------|--|
| Group | | Discontinued operations | Continuing operations | Group | |
| 98,651 | | 4,803 | 93,848 | 104,259 | |
| -55,434 | | -2,501 | -52,933 | -76,443 | |
| 43,217 | | 2,302 | 40,915 | 27,816 | |
| | | | | | |
| -19,131 | | -1,122 | -18,009 | -19,774 | |
| -5,251 | | -153 | -5,098 | -5,583 | |
| -16,162 | | -299 | -15,863 | -14,258 | |
| 0 | | 0 | 0 | -4,426 | |
| 923 | | 0 | 923 | 3,051 | |
| -2,339 | | -13 | -2,326 | -3,373 | |
| | | | | | |
| | 5,077 | 797 | 4,280 | 423 | |
| | -3,820 | -82 | -3,738 | -16,970 | |
| 1,257 | | 715 | 542 | -16,547 | |
| 66 | | -93 | 159 | -331 | |
| 1,323 | | 622 | 701 | -16,878 | |
| -1,079 | | -207 | -872 | 608 | |
| 244 | | 415 | -171 | -16,270 | |
| 188 | | 0 | 188 | -30 | |
| 56 | | 415 | -359 | -16,240 | |
| | | 415 | -555 | -10,240 | |
| 0.01 | | 0.02 | -0.01 | -0.96 | |
| 0.01 | | 0.02 | -0.01 | -0.96 | |
| | | | | | |

+ + + SUSS MICROTEC AG NINE-MONTH REPORT 2008 + + + +

Consolidated Balance Sheet (IFRS)

| in T€ | 09/30/2008 | 12/31/2007 |
|---------------------------|------------|------------|
| Non-current assets | 47,285 | 58,130 |
| Intangible assets | 14,702 | 19,483 |
| Goodwill | 17,708 | 21,961 |
| Tangible assets | 5,500 | 5,049 |
| Other investments | 5 | 5 |
| Current tax assets | 619 | 619 |
| Other assets | 637 | 519 |
| Deferred tax assets | 8,114 | 10,494 |
| Current assets | 104,753 | 105,000 |
| Inventories | 62,322 | 53,750 |
| Accounts receivable | 23,823 | 25,582 |
| Other financial assets | 410 | 3,023 |
| Securities | 4,514 | 2 |
| Current tax assets | 988 | 847 |
| Cash and cash equivalents | 10,794 | 20,092 |
| Other assets | 1,902 | 1,704 |
| | | |
| Total assets | 152,038 | 163,130 |

++++++-2

| in T€ | 30/09/2008 | 31/12/2007 |
|-------------------------------------------|------------|------------|
| Equity | 88,116 | 102,568 |
| Total equity attributable to shareholders | | |
| of SUSS MicroTec AG | 87,869 | 102,291 |
| Subscribed capital | 17,019 | 17,019 |
| Reserves | 71,578 | 87,383 |
| Accumulated other comprehensive income | -728 | -2,111 |
| Minority interests | 247 | 277 |
| Non-current liabilities | 15,215 | 19,309 |
| Pension plans and similar commitments | 2,773 | 2,738 |
| Provisions | 729 | 737 |
| Financial debt | 9,202 | 9,255 |
| Other financial liabilities | 36 | 51 |
| Deferred tax liabilities | 2,475 | 6,528 |
| Current liabilities | 48,707 | 41,253 |
| Provisions | 4,518 | 2,922 |
| Tax liabilities | 767 | 2,213 |
| Financial debt | 4,632 | 3,184 |
| Other financial liabilities | 5,579 | 4,089 |
| Accounts payable | 7,422 | 8,828 |
| Other liabilities | 25,789 | 20,017 |
| Total liabilities & shareholders' equity | 152,038 | 163,130 |

Consolidated Statement of Cash Flows (IFRS)

| inT€ | 01/01 –
09/30/2008 | 01/01 –
09/30/2007 |
|-----------------------------------------------------------------------------------|-----------------------|-----------------------|
| Net profit or loss (after taxes) | -16,270 | 244 |
| Amortization of intangible assets | 11,341 | 2,621 |
| Amortization of goodwill | 4,426 | 0 |
| Depreciation of tangible assets | 1,203 | 1,199 |
| Profit or loss on disposal of intangible and tangible assets | 76 | 78 |
| Profit or loss on disposal of assets and liabilities from discontinued operations | 0 | -103 |
| Change of reserves on inventories | 1,812 | 1,883 |
| Change of reserves for bad debts | 49 | -351 |
| Non-cash stock based compensation | 435 | 442 |
| Non-cash income from the reversal of provisions | -59 | -174 |
| Non-cash interest expenses from increase of convertible debt | 12 | 14 |
| Other non-cash effective income and expenses | -366 | 2,349 |
| Change in inventories | -9,685 | -9,074 |
| Change in accounts receivable | 2,228 | 6,611 |
| Change in other assets | 250 | -776 |
| Change in pension provisions | 35 | 36 |
| Change in accounts payable | -1,507 | 619 |
| Change in other liabilities and other provision | 7,115 | -7,480 |
| Change of deferred taxes | -1,673 | 624 |
| Cash flow from operating activities – continuing and discontinued operations | -578 | -1,238 |
| Cash flow from operating activities – continuing operations | -523 | 278 |

| in T€ | 01/01 –
09/30/2008 | 01/01 –
09/30/2007 |
|-------------------------------------------------------------------------------|-----------------------|-----------------------|
| Disbursements for tangible assets | -1,534 | -1,597 |
| Disbursements for intangible assets | -6,360 | -5,346 |
| Purchases of current available-for-sale securities | -10,524 | 0 |
| Proceeds from sale of current available-for-sale securities | 6,012 | 0 |
| Proceeds from disposal of intangible and tangible assets | 11 | 6 |
| Proceeds from non-current assets held for sale | 1,906 | 1,000 |
| Cash flow from investing activities – continuing and discontinued operations | -10,489 | -5,937 |
| Cash flow from investing activities – continuing operations | -12,395 | -5,912 |
| Increase of bank loans | 0 | 0 |
| Repayment of bank loans | -684 | -1,786 |
| Repayment of convertible bond | 0 | 0 |
| Change in current bank liabilities | 2,122 | 296 |
| Change in other financial debt | -43 | -127 |
| Proceeds from issuance of common stocks | 0 | 32 |
| Cash flow from financing activities – continuing and discontinued operations: | 1,395 | -1,585 |
| Cash flow from financing activities – continuing operations: | 1,395 | -1,439 |
| Adjustments to funds caused by exchange-rate fluctuations | 374 | -411 |
| Change in cash and cash equivalents | -9,298 | -9,171 |
| Funds at beginning of the year | 20,092 | 20,459 |
| Funds at end of the period | 10,794 | 11,288 |
| Cash flow from operating activities includes: | | |
| Interest paid during the period | 379 | 342 |
| Interest received during period | 498 | 422 |
| Tax paid during the period | 1,982 | 873 |
| Tax refunds during the period | 470 | 402 |

Consolidated statement of shareholders' equity (IFRS)

| in T€ | Subscribed
capital | Additional paid-in capital | |
|-----------------------------------------------|-----------------------|----------------------------|--|
| As of January 1, 2007 | 17,007 | 91,573 | |
| Issuance of shares: Exercise of stock options | 12 | 20 | |
| Issuance of subscription rights | | 442 | |
| Net profit loss or loss | | | |
| Unrealized loss from securities net of tax | | | |
| Foreign currency adjustment | | | |
| As of September 30, 2007 | 17,019 | 92,035 | |
| As of January 1, 2008 | 17,019 | 92,212 | |
| Issuance of subscription rights | | 435 | |
| Net profit loss or loss | | | |
| Foreign currency adjustment | | | |
| As of September 30, 2008 | 17,019 | 92,647 | |
| • | | | |

| Equity | Minority
interests | Total equity
attributable
to shareholders of
SUSS MicroTec AG | Accumulated other comprehensive income | Retained
earnings | Earnings reserve | |
|---------|-----------------------|------------------------------------------------------------------------|----------------------------------------|----------------------|------------------|--|
| 99,155 | 163 | 98,992 | -354 | -9,667 | 433 | |
| 32 | | 32 | | | | |
| 442 | | 442 | | | | |
| 244 | 188 | 56 | | 56 | | |
| -6 | | -6 | -6 | | | |
| -766 | | -766 | -766 | | | |
| 99,101 | 351 | 98,750 | -1,126 | -9,611 | 433 | |
| 102,568 | 277 | 102,291 | -2,111 | -5,262 | 433 | |
| 435 | | 435 | | | | |
| -16,270 | -30 | -16,240 | | -16,240 | | |
| 1,383 | | 1,383 | 1,383 | | | |
| 88,116 | 247 | 87,869 | -728 | -21,502 | 433 | |
| | | | | | | |

+ + + SUSS MICROTEC AG NINE-MONTH REPORT 2008 + + + +

Segment Reporting (IFRS)

Segment information by business segment

| | Lithog | raphy | Substrate | Bonder | Test Sy | stems |
|-----------------------------------|---------|---------|-----------|---------|---------|---------|
| in T€ | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 |
| External Sales | 68,359 | 53,961 | 11,006 | 11,524 | 18,355 | 18,929 |
| Internal Sales | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Sales | 68,359 | 53,961 | 11,006 | 11,524 | 18,355 | 18,929 |
| Result per segment | 13,953 | 5,436 | -7,776 | -1,446 | -2,335 | 333 |
| Significant non-cash items | -1,563 | -1,202 | -2,007 | -271 | -1,034 | -71 |
| Segment assets | 67,652 | 59,010 | 29,045 | 21,334 | 16,466 | 16,422 |
| – thereof Goodwill | 13,599 | 13,599 | 0 | 0 | 4,109 | 4,143 |
| Unallocated assets | | | | | | |
| Total assets | | | | | | |
| Segment liabilities | -24,433 | -16,984 | -6,408 | -4,839 | -4,087 | -3,261 |
| Unallocated liabilities | | | | | | |
| Total liabilities | | | | | | |
| Depreciation and amortisation | 1,695 | 2,391 | 1,520 | 790 | 278 | 247 |
| – thereof scheduled | 1,695 | 2,391 | 878 | 790 | 278 | 247 |
| – thereof impairment loss | 0 | 0 | 642 | 0 | 0 | 0 |
| Capital expenditure | 1,848 | 1,525 | 2,289 | 2,952 | 283 | 280 |
| Average workforce during the year | 358 | 359 | 116 | 108 | 156 | 157 |

Segment information by region

| | Sal | Sales | | penditure | Assets | | |
|-----------------------|---------|---------|---------|-----------|---------|---------|--|
| in T€ | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | |
| Europe | 35,161 | 31,403 | 5,330 | 3,411 | 82,156 | 74,751 | |
| North-America | 25,283 | 32,234 | 2,459 | 3,270 | 37,843 | 40,957 | |
| Japan | 10,821 | 10,370 | 80 | 195 | 5,079 | 4,610 | |
| Rest of Asia | 32,859 | 24,616 | 25 | 67 | 630 | 625 | |
| Rest of world | 135 | 28 | 0 | 0 | 0 | 0 | |
| Consolidation effects | 0 | 0 | 0 | 0 | -1,653 | -3,553 | |
| Total | 104,259 | 98,651 | 7,894 | 6,943 | 124,055 | 117,390 | |

| Others | | | Continuing operations | | Discontinued Consolidation operations effects | | | Tot | al |
|---------|---------|---------|-----------------------|---------|-----------------------------------------------|---------|---------|---------|---------|
| 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 | 9M/2008 | 9M/2007 |
| 4,407 | 9,434 | 102,127 | 93,848 | 2,132 | 4,803 | _ | | 104,259 | 98,651 |
| 4,288 | 4,825 | 4,288 | 4,825 | 0 | 0 | -4,288 | -4,825 | 0 | 0 |
| 8,695 | 14,259 | 106,415 | 98,673 | 2,132 | 4,803 | -4,288 | -4,825 | 104,259 | 98,651 |
| -20,201 | -3,754 | -16,359 | 569 | -188 | 688 | _ | _ | -16,547 | 1,257 |
| -12,846 | -429 | -17,450 | -1,973 | -174 | 173 | _ | | -17,624 | -1,800 |
| 10,207 | 19,460 | 123,370 | 116,226 | 685 | 1,164 | _ | _ | 124,055 | 117,390 |
| 0 | 4,464 | 17,708 | 22,206 | 0 | 0 | _ | _ | 17,708 | 22,206 |
| | | | | | | | | 29,685 | 28,239 |
| | | | | | | | | 153,740 | 145,629 |
| -4,489 | -4,115 | -39,417 | -29,199 | -786 | -2,184 | _ | _ | -40,203 | -31,383 |
| | | | | | | | | -23,719 | -15,145 |
| | | | | | | | | -63,922 | -46,528 |
| 13,477 | 386 | 16,970 | 3,814 | 0 | 6 | _ | _ | 16,970 | 3,820 |
| 1,031 | 386 | 3,882 | 3,814 | 0 | 6 | _ | _ | 3,882 | 3,820 |
| 12,446 | 0 | 13,088 | 0 | 0 | 0 | _ | _ | 13,088 | 0 |
| 3,474 | 2,177 | 7,894 | 6,934 | 0 | 9 | _ | _ | 7,894 | 6,943 |
| 94 | 96 | 724 | 720 | 1 | 40 | _ | _ | 725 | 760 |



+ + + Selected Explanatory Notes

to the Interim Report of SUSS MicroTec AG as of September 30, 2008

1. General accounting policies

The consolidated financial statements of SUSS MicroTec AG as of December 31, 2007 were prepared in accordance with International Financial Reporting Standards (IFRSs) issued by the International Accounting Standards Board (IASB) and valid as of the balance sheet date. The interim Group financial statements as of September 30, 2008, which have been prepared in accordance with International Accounting Standard (IAS) 34 "Interim Financial Reporting", have been drawn up using the same accounting methods as in the 2007 Group financial statements.

All interpretations of the International Financial Reporting Interpretations Committee (IFRIC), which are mandatory as of September 30, 2008 have also been applied.

For additional information on the individual accounting methods applied, please refer to the consolidated financial statements of SUSS MicroTec AG as of December 31, 2007.

The interim financial statements were neither audited by the group's auditors, KPMG Deutsche Treuhand-Gesellschaft, Aktiengesellschaft, Wirtschaftsprüfungsgesellschaft, nor did they undergo an auditing review.

All amounts are indicated in thousands of euros (T€) unless otherwise noted.

2. Changes in the Group structure

The financial statements of SUSS MicroTec AG and all of the major companies for which there is a group control option according to the control principle, irrespective of the level of participating interest, are included in the consolidated financial statements. With respect to the consolidated financial statements as of December 31, 2007, there were no changes within the consolidated group.

| FOREWORD | + | | | | | | |
|--------------------|--------------|---|---|---|---|---|--|
| HIGHLIGHTS | + | + | + | + | + | + | |
| INVESTOR RELATIONS | + | | | | + | | |
| SALES AND EARNINGS | + | + | | | + | | |
| FINANCIAL REPORT | (| | | | | | |
| SERVICE | + | | | | | | |

3. Discontinued operations "Device Bonder"

By purchase contract dated 16 July 2007, SUSS MicroTec AG sold its business with Device Bonders. Under an asset deal, all material assets and liabilities of the Device Bonder business of Suss MicroTec S.A.S. were sold. Parties to the purchase contract agreed, that Suss MicroTec S.A.S. is entitled to realize the backlog of Device Bonders as existing at Closing. Out of this realization the Group generated revenues of € 2.1 million in the first nine months, that is shown under "Discontinued operations" in the Consolidated Income Statement.

SUSS MicroTec AG expects the complete realization of the existing Device Bonder backlog latest until the end of this year.

4. Reportable matters

After nine months, the operating result of SUSS MicroTec AG amounts to € -17.1 million (gM 2007: € -4.9 million). This result was affected by extraordinary expenses totalling € 18.3 million. These primarily consisted of:

+ Write-downs on capitalized development costs for C4NP amounting to € 8.0 million

Aside from the initial installation at IBM, it will most likely not be possible for the Group to acquire any additional customers this year. With this in mind, a performed Impairment Test resulted in the writing-down of \in 8.0 million in capitalized development costs, in addition to the planned write-down of \in 0.4 million.

+ Impairment of € 4.4 million on the goodwill of the subsidiary Image Technology Inc.

The valuation of the US subsidiary Image Technology Inc. also needed to be adjusted based on changed sales and earnings situation. The reason for the considerably slower development is problems experienced with a key customer. These issues have negatively affected the entire business outlook and are on top of the already difficult market conditions in the mask industry. With the cost reduction measures already implemented at the subsidiary, the Management Board believes that the foundation for a successful future development – even at a strong reduced sales level – has been laid. Based on this, a corresponding correction of € 4.4 million to the balance sheet value of the goodwill was necessary.

+ + + SUSS MICROTEC AG NINE-MONTH REPORT 2008 + + + +

Furthermore, inventories were written-down by \leqslant 2.7 million. Write-downs mainly affected materials, supplies and demo equipment without any current market potential due to new technological developments.

In addition, the Group result was affected by restructuring expenses of \in 0.8 million resulting from headcount reduction measures and by a value adjustment on a customer-specific project equalling to \in 1.9 million.

Extraordinary expenses sum up to € 18.3 million, of which only € 0.8 million affected cash flow.

In the first nine months of the fiscal year, SUSS MicroTec AG invested parts of its liquidity funds in available for sale securities. The securities concerned are corporate bonds bearing variable interest linked to EURIBOR. The securities purchased are all from corporations with an investment grade rating. The securities have been measured at fair value. Any fluctuations in the market price are recorded under equity in accumulated other comprehensive income and therefore do not affect profit and loss. As of September 30, 2008 SUSS MicroTec AG held securities in an amount of € 4.5 million.

As in the last quarter of the prior year SUSS MicroTec AG converted further portions of its intragroup foreign currency loans to Suss MicroTec Inc. into loans with an indefinite term. In accordance with IAS 21, instead of presenting the effects from the measurement as at the balance sheet date in the income statement, the company now presents them in accumulated other comprehensive income. Furthermore, SUSS MicroTec AG has converted a portion of the existing indeterminate loan to Suss MicroTec Inc. into equity. The debt-/equity-ratio is such as to optimize the tax deductibility of the interest expense at this company.



The Group made an investment of €2.6 million (9M 2007: €0.0 million) in its new ERP-software SAP. First Group companies successfully started to work with SAP with effect from July 1, 2008.

There were in the interim reporting period no other events or matters affecting assets, debts, equity, period result or cash flow that were unusual in terms of their nature, extent or frequency.

5. Change in presentation

Differently to the treatment in the consolidated financial statements as at 31 December 2007, SUSS MicroTec AG has adjusted the presentation of the employee numbers in the segment reporting. In the present interim reporting period the employees in the Group's administrative areas have been allocated to the segment for which they are mostly active. Previously these employees had been allocated to the segment "Other". The presentation in the corresponding prior year period has been adjusted.

As a further change in the segment reporting, a slight adjustment has been made in the determination of the segment result, which now also contains income and expenses from the translation of foreign currency and from disposals of assets. Both effects on results have been allocated to the segment "Other". In total, the results of the segments now correspond to the operating result, i.e. EBIT, of the Group. Here, too, the presentation of the corresponding prior year period has been adjusted.

6. Revision of estimates

If estimates were made within the scope of the interim reporting, they shall remain essentially unchanged in methodology within the fiscal year and in the fiscal year comparison.

Due to extraordinary expenses in the third quarter of the fiscal year SUSS MicroTec AG changed its estimate for the corporate tax rate and is now expecting a tax rate, which will not be in the order of magnitude of the expected corporate tax rate of about 28%. The main reason for that is, that the capitalization of Suss MicroTec Inc.'s 2008 tax loss as a deferred tax asset is not applicable due to the existing loss history of this company. In addition, the impairment on Image Technology Inc.'s goodwill, is not tax deductible.

Due to these effects, the Group expects to disclose a tax expense for the fiscal year 2008 despite its negative result.

Furthermore, there were no changes subject to reporting requirements that have a significant impact on the current interim reporting period.

7. Debenture bonds or equity securities

No issues, buybacks or repayments were effected during the reporting period, either for debenture bonds or for other equity securities.

8. Dividends paid

No dividends were paid out or proposed for disbursement during the reporting period.

9. Significant events after the close of the interim reporting period

On the meeting at October 2, 2008 the Supervisory Board of SUSS MicroTec AG decided to relieve management board member Dr. Stefan Schneidewind from his position as CEO. Dr. Schneidewind left the board with immediate effect due to differing views regarding the future strategy of the Company. The Supervisory Board nominated Christian Schubert to the Management Board with immediate effect. His area of responsibility will correspond basically to that of a COO. Christian Schubert will take over the Management Board role on an interim basis. Over the medium term, the Management Board team is to be supplemented by a Board member with a technical background.

+ + + + + + + + + + + + + + + + 36



Until the announcement of Q3 figures on October 22, 2008, the Group could rely on an extension of its long-standing domestic credit line. The credit line, which had been granted by a consortium of three banks, expired on September 30, 2008. It had been primarily used as security for down payment guarantees and has not yet been renewed by the bank consortium. The Management will continue discussions in order to secure a similar credit line and, in particular, to comprehensively use the liquidity of prepayments received.

Mr. Tito Tettamanti, United Kingdom, has informed SUSS MicroTec on October 23, 2008, in accordance with section 21 para 1 WpHG (German Securities Trading Act) that his share in the voting rights of SUSS MicroTec AG, Garching, Germany, exceeded the 20% threshold on October 22, 2008 and now amounts to 20,073% (Amount of Shares: 3,416,191 of 17,019,126 of outstanding shares). 20.073% of the voting rights (3,416,191 voting rights) are attributed to Mr. Tito Tettamanti in accordance with sec. 22 para. 1 sentense 1 no. 1 of the WpHG.

The voting rights attributed to him were held via the following companies controlled by him, whose share of the voting rights in SUSS MicroTec AG amounts to 3% or more in each case:

- + Gritlot Limited, Douglas, Isle of Man
- + Sterling Strategic Value Limited, Tortola, BVI

Gritlot Limited, Douglas, Isle of Man, have informed SUSS MicroTec on October 23, 2008, in accordance with section 21 (1) WpHG (German Securities Trading Act) that its share in the voting rights of SUSS MicroTec AG, Garching, Germany, exceeded the 20% threshold on October 22, 2008 and now amounts to 20.073% (Amount of Shares: 3,416,191 of 17,019,126 outstanding shares). 20.073% of the voting rights (3,416,191 voting rights) are attributed to Gritlot Limited in accordance with sec. 22 para. 1 sentense 1 no. 1 of the WpHG.

in each case:

The voting rights attributed to Gritlot Limited were held via the following companies controlled by Gritlot Limited, whose share of the voting rights in SUSS MicroTec AG amounts to 3% or more

+ Sterling Strategic Value Limited, Tortola, BVI

Sterling Strategic Value Limited, Tortola, British Virgin Islands, have informed SUSS MicroTec on October 23, 2008, in accordance with section 21 (1) WpHG (German Securities Trading Act) that its share in the voting rights of SUSS MicroTec AG, Garching, Germany, exceeded the 20% threshold on October 22, 2008 and now amounts to 20.073% (Amount of Shares: 3,416,191 of 17,019,126 outstanding shares).

There were no significant events subject to reporting requirements after the close of the reporting period.

10. Contingent liabilities and contingent claims

There are no contingent claims. There were no significant changes in contingent liabilities with respect to the reporting time frame of December 31, 2007.

11. Earnings per share

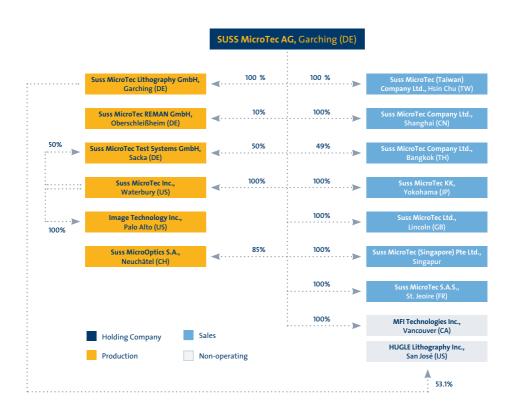
The undiluted earnings per share are determined by dividing the net income for the period accruing to the shares (after minority interests) by the average number of shares.

To determine the diluted earnings per share, the profit for the period to be attributed to the shareholders (after minority interests), as well as the weighted average of the shares in circulation, must be adjusted for the effects of all potentially diluting shares.

++++++++++-38



++ Legal Structure of the Group



+++ Financial Calendar 2008/2009 +

| November, 5 | 2008 Nine-month Report |
|-------------------|-------------------------------------------|
| November, 10 – 12 | German Equity Forum, Frankfurt/Main |
| March, 26 | 2008 Annual Report |
| May, 7 | 2009 Quarterly Report |
| May, 7 | DVFA-Analysts' Conference, Frankfurt/Main |
| June, 24 | Shareholders' Meeting |
| August, 6 | 2009 Interim Report |
| November, 5 | 2009 Nine-month Report |



+ Imprint



Published by: SUSS MicroTec AG

Edited by: Investor Relations, Finance

Concept and design: IR-One AG & Co., Hamburg

Printer: Hartung Druck + Medien GmbH, Hamburg

Translation: EnglishBusiness GbR, Hamburg

Contact

Investor Relations

Fon: +49 (o)89-32007-161

e-mail: ir@suss.com

Forward-looking statements: These reports contain forward-looking statements. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. These statements are based on current plans, estimates, and projections, and should be understood as such. Forward-looking statements speak only as of the date they are made, and we undertake no obligation to update any of them in light of new information or future events. Forward-looking statements involve inherent risks and uncertainties. We caution readers that a number of important factors could cause actual results or outcomes to differ materially from those expressed in any forward-looking statement.



SUSS MicroTec AG Schleißheimer Strasse 90 85748 Garching, Germany Fon: +49 (0)89-32007-0 e-mail: info@suss.com

www.suss.com